

# FORM 1098

## MORTGAGE INTEREST STATEMENT

If in the course of your trade or business, you receive at least \$600 of mortgage interest from an individual for the calendar year, you must file Form 1098 and furnish a statement to the individual.

### 1098 NON-MAILERS

### 1098 MAILERS

T18-1  
TC18-2



PTM18-2

TC18-3  
TC18-4

PTM18-3  
PTM18-4

CONTINUOUS FORM NUMBERS		MAILER FORM NUMBERS	
Carbonless	FORM T18-1 1-PART	FORM PTM18-3	3-PART PEEL-APART
	FORM TC18-2 2-PART	FORM PTM18-4	4-PART PEEL-APART
	FORM TC18-3 3-PART	FORM PTM18-2	2-PART PEEL-APART
	FORM TC18-4 4-PART	FORM POD18-2	2-PART PEEL-APART
Mag Media Open Date		FORM PTM18M-2	2-PART PEEL-APART

# 1098 OPEN DATE / MULTIPLE ACCT. MAILERS

### 1098 OPEN DATE

### 1098 OPEN DATE MULTIPLE ACCT.

POD18-2

PTM18M-2

# FORM 5498

The 5498 is used to report your individual retirement arrangement (IRA), simplified employee pension (SEP), or savings incentive match plan for employees (SIMPLE) to report contributions and the fair market value of the account.

### 5498 NON-MAILERS

### FORM 5498 MAILERS

TC58-3

PTM58-3

CONTINUOUS FORM NUMBER	
Carbonless	FORM T58-1 1-PART
	FORM TC58-2 2-PART
	FORM TC58-3 3-PART
MAILER FORM NUMBERS	
MagMedia	FORM PTM58-3 3-PART PEEL-APART
	FORM PTM58-2 2-PART PEEL-APART

T58-1, TC58-2

PTM58-2

# 1099 SA

Distributions from an HSA, Archer MSA, or Medicare+Choice MSA

TC-SA4

CONTINUOUS FORM NUMBER	
Carbonless	FORM TC-SA-4 4-PART

1099 FORMS